







11 January 2019

CM-CIC Market Solutions: DCM transactions in H2 2018

CM-CIC Market Solutions acted as bookrunner on the following bond issues in H2 2018:

 <p>€500m 1.875% 03/2026 Bond issue</p> <p>Bookrunner November 2018</p> <p>CM-CIC Market Solutions</p>	 <p>€500m 1.5% 01/2030 Bond issue</p> <p>Bookrunner November 2018</p> <p>CM-CIC Market Solutions</p>	 <p>€700m 0.750% 05/2022 €750m 1.750% 05/2025 €350m 2.500% 11/2028 Bond issue</p> <p>Bookrunner October 2018</p> <p>CM-CIC Market Solutions</p>	 <p>€1bn 2% 10/2030 Bond issue</p> <p>Bookrunner September 2018</p> <p>CM-CIC Market Solutions</p>
 <p>€750m 1% 09/2025 €1bn 1.75% 09/2030 Bond issue</p> <p>Bookrunner September 2018</p> <p>CM-CIC Market Solutions</p>	 <p>€350m 1.875% 09/2025 Bond issue</p> <p>Bookrunner September 2018</p> <p>CM-CIC Market Solutions</p>	 <p>€500m FRN E3M+45 03/2022 €500m 0.875% 09/2022 €500m 1.50% 09/2026 Bond issue</p> <p>Bookrunner September 2018</p> <p>CM-CIC Market Solutions</p>	 <p>€500m FRN E3M+33 07/2020 Bond issue</p> <p>Global Coordinator July 2018</p> <p>CM-CIC Market Solutions</p>

CM-CIC Market Solutions would like to thank all of the companies for their confidence.

Contact

Eric Le Boulch
Managing Director - Global Head of CM-CIC Market Solutions
Chairman of CM-CIC Market Solutions, Inc.
presse@cmcic.fr

About CM-CIC Market Solutions

CM-CIC Market Solutions is the business unit of *Crédit Industriel et Commercial (CIC)* in charge of market activities for clients of *Crédit Mutuel Alliance Fédérale*. It offers investment and risk management solutions, along with asset servicing solutions for corporates, asset managers and institutional investors. *CIC* is a subsidiary of *Crédit Mutuel Alliance Fédérale*, one of Europe's main banking groups with capital and super subordinated securities of EUR42.5bn as at 30 June 2018.

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