



16 July 2019

## CM-CIC Market Solutions: Bond issues carried out in H1 2019

In H1 2019, CM-CIC Market Solutions was associated with fifteen corporate bond transactions in its role as bookrunner. CM-CIC Market Solutions would like to thank all of the companies for their confidence.

 UNIBAIL-RODAMCO-WESTFIELD  €500m 1.750% 07/2049 Bond issue Bookrunner June 2019 CM-CIC Market Solutions	 €400m 0.625% 06/2028 Bond issue Bookrunner June 2019 CM-CIC Market Solutions	 €750m 0.625% 06/2025 €750m 1.250% 06/2028 €750m 1.750% 12/2031 Bond issue Bookrunner June 2019 CM-CIC Market Solutions	 €700m 0.00% 06/2022 €700m 0.625% 06/2025 €700m 1.125% 12/2028 Bond issue Bookrunner June 2019 CM-CIC Market Solutions
 €500m 1.125% 06/2029 Bond issue Bookrunner June 2019 CM-CIC Market Solutions	 €500m 1.625% 05/2034 Bond issue Bookrunner May 2019 CM-CIC Market Solutions	 €500m 0.00% 05/2022 Bond issue Bookrunner May 2019 CM-CIC Market Solutions	 €500m 1.000% 05/2027 Bond issue Bookrunner May 2019 CM-CIC Market Solutions
 €450m 4.000% 7NC3 Bond issue Bookrunner April 2019 CM-CIC Market Solutions	 €1bn 2.375% 04/2025 Bond issue Bookrunner April 2019 CM-CIC Market Solutions	 €750m 3.375% 04/2026 Bond issue Bookrunner April 2019 CM-CIC Market Solutions	 €750m 0.625% 03/2024 €750m 1.875% 03/2031 Bond issue Bookrunner March 2019 CM-CIC Market Solutions



**€600m 2.750% 7,3NC3**  
**Bond issue**  
**Bookrunner**  
**February 2019**  
CM=CIC  
**Market Solutions**



UNIBAIL-RODAMCO-WESTFIELD

**€750m 1.000% 02/2027**  
**€750m 1.750% 02/2034**  
**Bond issue**  
**Bookrunner**  
**February 2019**  
CM=CIC  
**Market Solutions**



**€1bn 3.250% PerpNC6**  
**Bond issue**  
**Bookrunner**  
**January 2019**  
CM=CIC  
**Market Solutions**

## Contact

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## About CM-CIC Market Solutions

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CM-CIC Market Solutions is the business unit of *Crédit Industriel et Commercial (CIC)* in charge of market activities for clients of *Crédit Mutuel Alliance Fédérale*. It offers investment and risk management solutions, along with asset servicing solutions for corporates, asset managers and institutional investors. *CIC* is a subsidiary of *Crédit Mutuel Alliance Fédérale*, one of Europe's main banking groups with capital and super subordinated securities of EUR43.6bn as at 31 December 2018.



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